

September Employment Report

SUMMARY

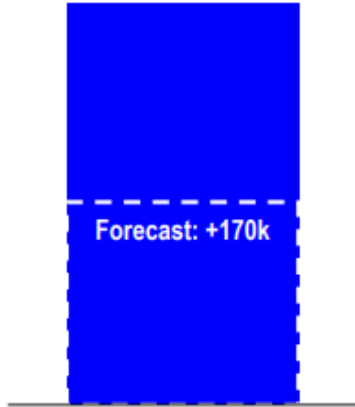
The September report shows that unemployment held steady, while wage growth missed forecasts but remains firm.

KEY TAKE AWAYS

- **Job creation:** The Labor department's report shows 336k new jobs added in September, Leisure & Hospitality led with 96k new jobs.
- **Unemployment Rate** was unchanged at 3.8%
- **Average Hourly Earnings growth was steady**, rising 0.2%

SEPTEMBER NEW PAYROLLS

+336k

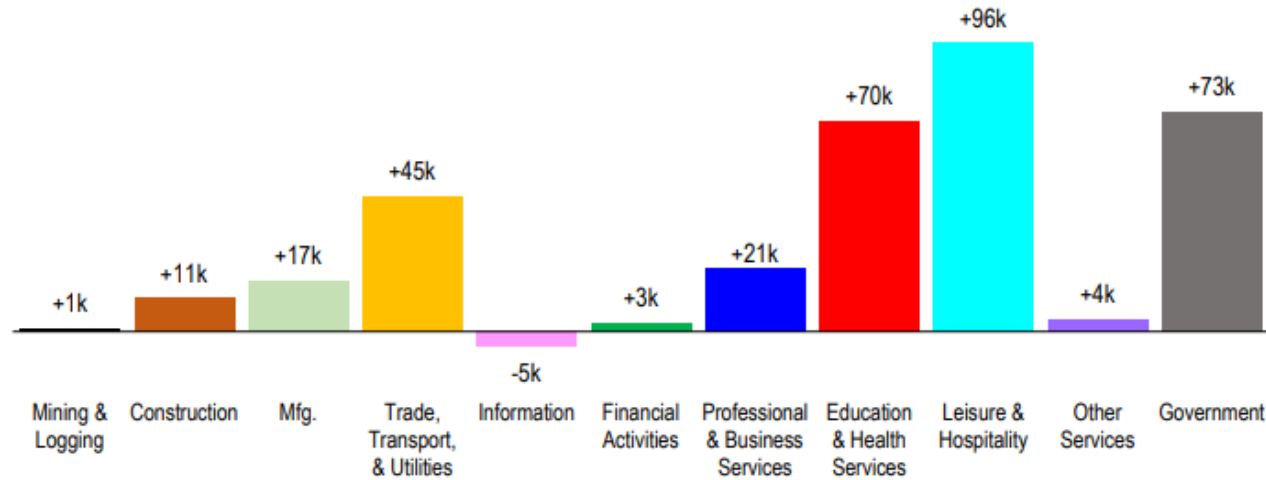


UNEMPLOYMENT RATE

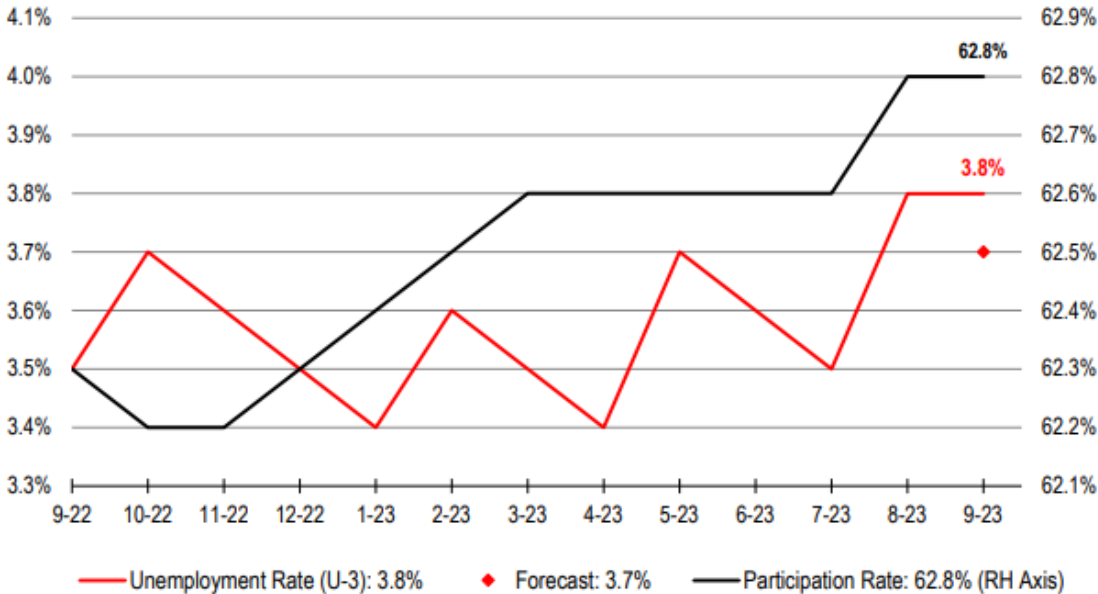
3.8% No Change

Forecast 3.7%, -0.1%

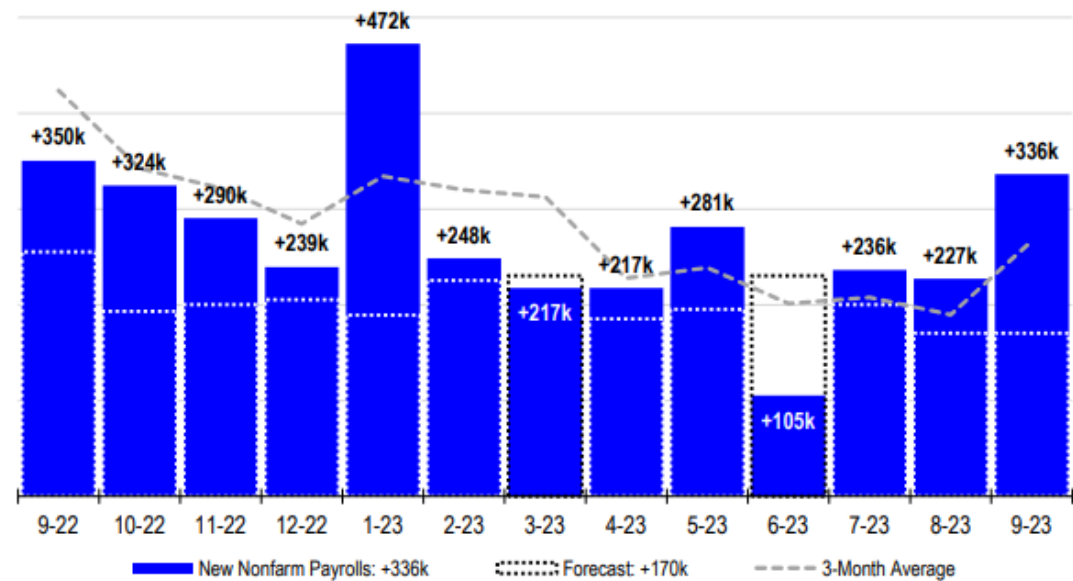
NEW PAYROLLS BY INDUSTRY



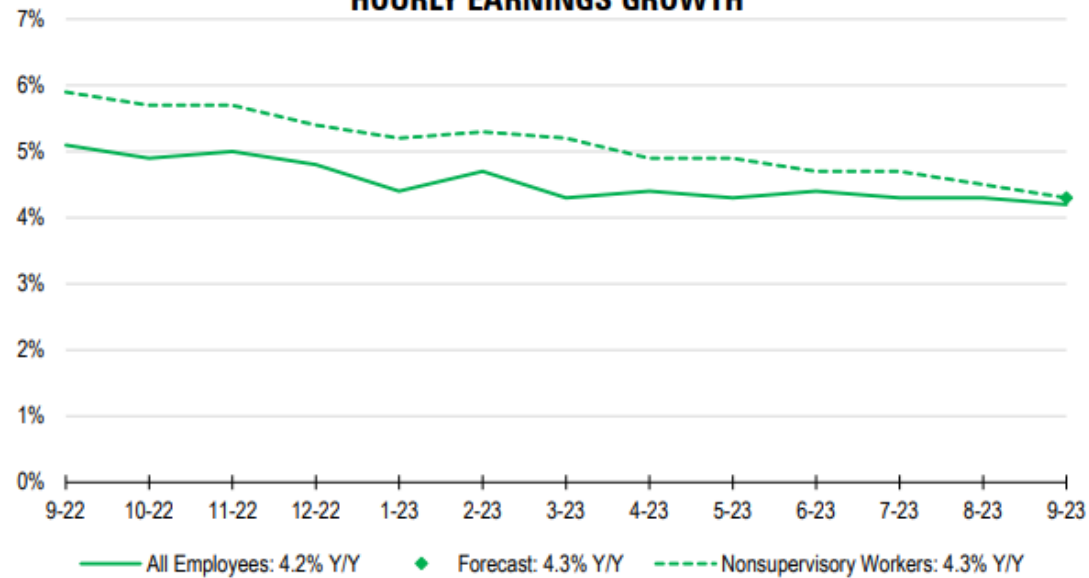
UNEMPLOYMENT RATE



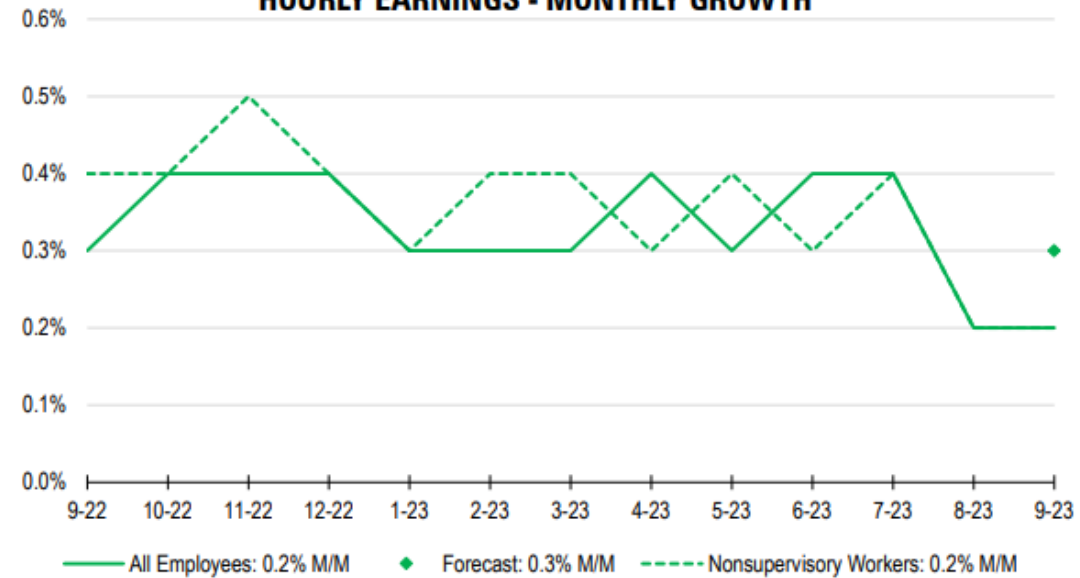
MONTHLY JOB CREATION



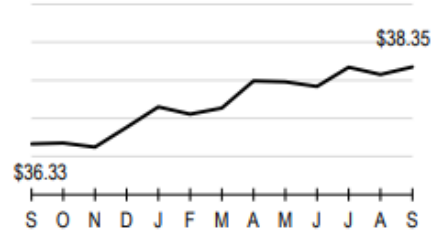
HOURLY EARNINGS GROWTH



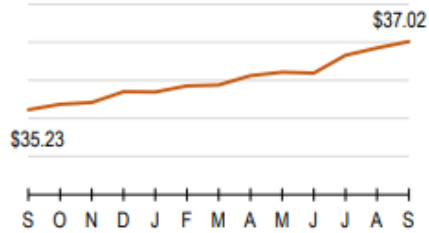
HOURLY EARNINGS - MONTHLY GROWTH



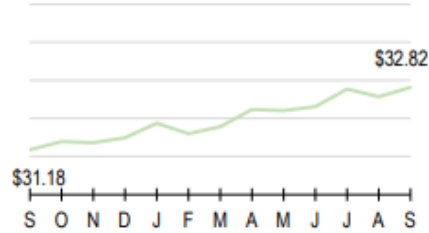
Mining/Logging



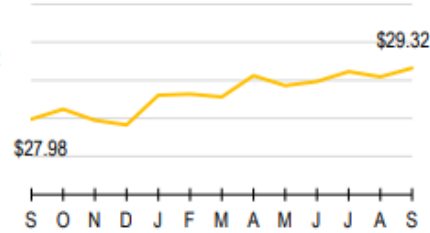
Construction



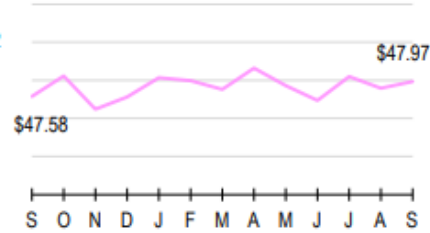
Manufacturing



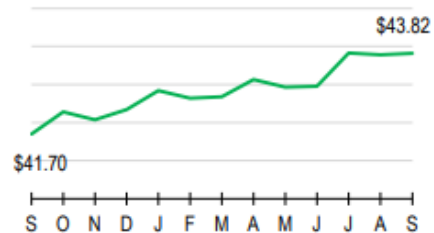
Trade, Transport, Utilities



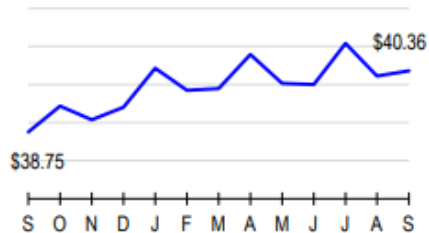
Information



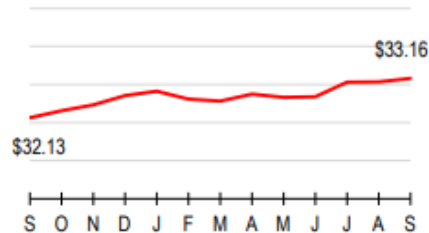
Financial Activities



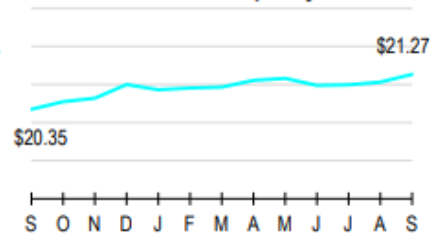
Professional & Business Svcs.



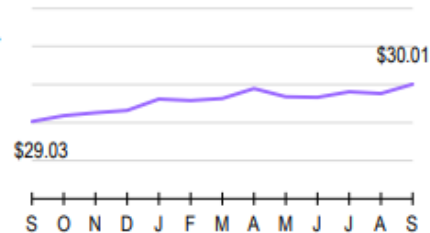
Education & Health Svcs.



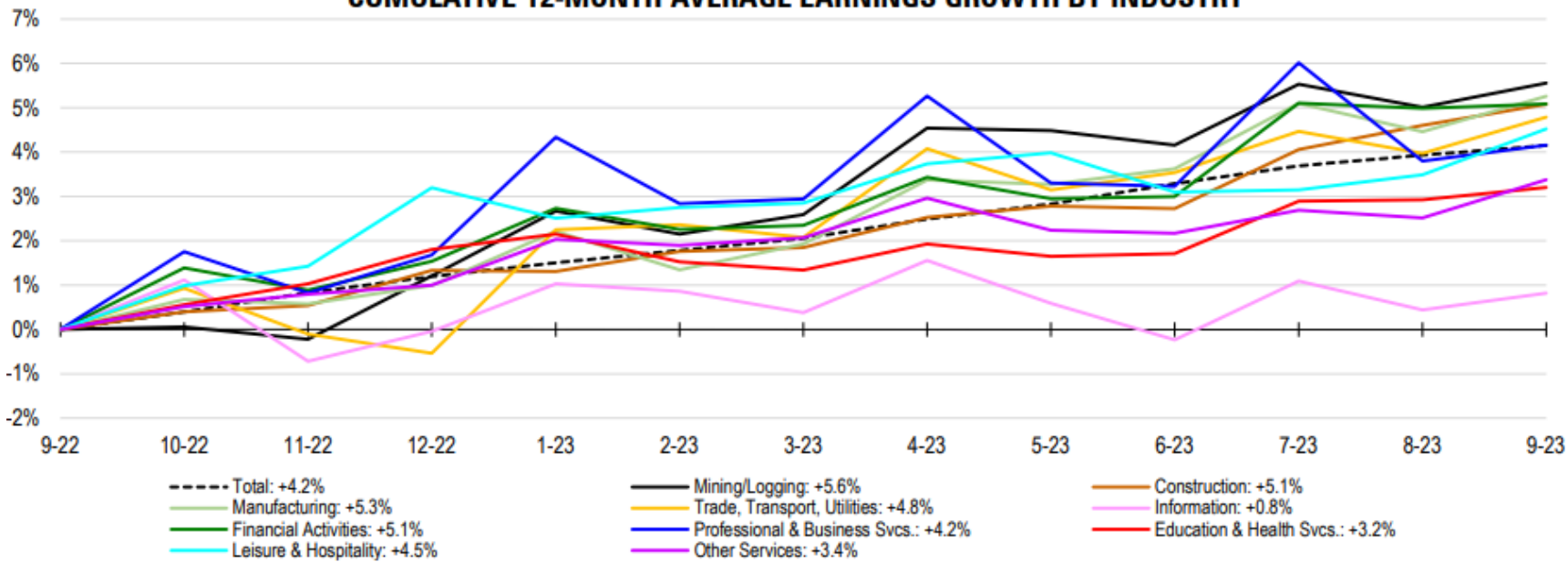
Leisure & Hospitality



Other Services

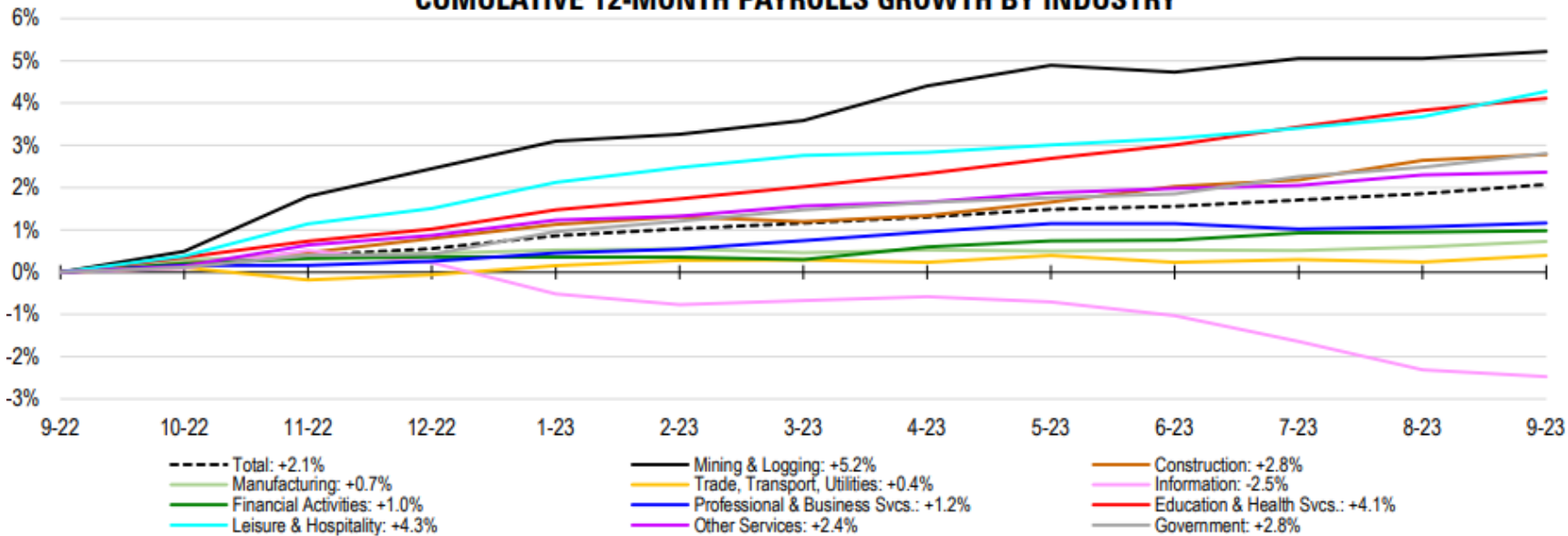


CUMULATIVE 12-MONTH AVERAGE EARNINGS GROWTH BY INDUSTRY



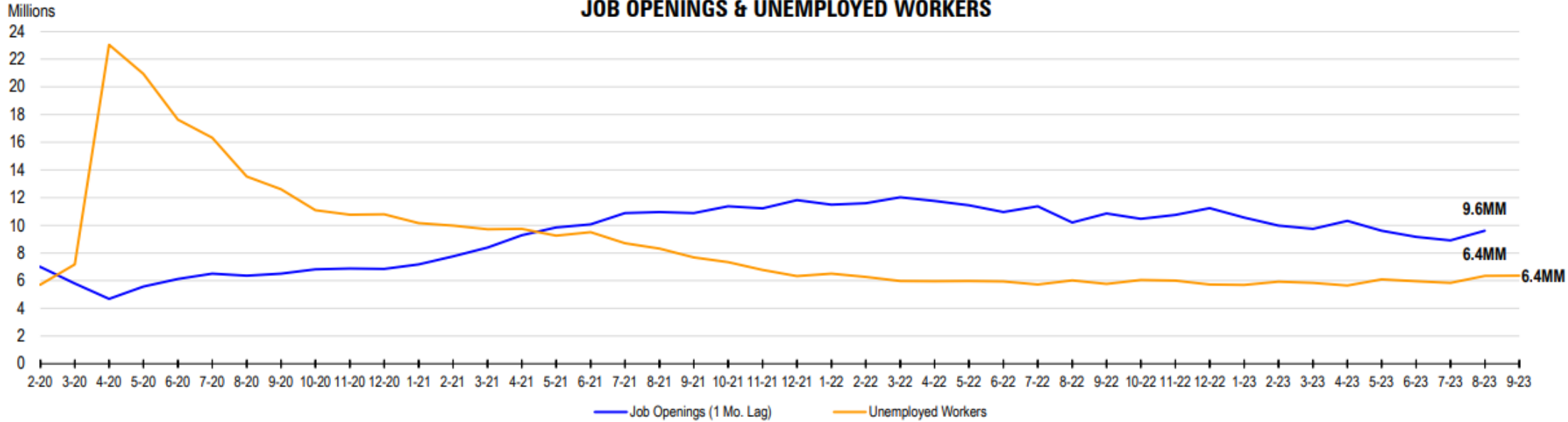
Monthly Earnings Growth	September
Mining/Logging	+0.5%
Construction	+0.5%
Manufacturing	+0.8%
Trade, Transport, Utilities	+0.8%
Information	+0.4%
Financial Activities	+0.1%
Professional & Business Svcs.	+0.3%
Education & Health Svcs.	+0.3%
Leisure & Hospitality	+1.0%
Other Services	+0.8%
Total	+0.2%

CUMULATIVE 12-MONTH PAYROLLS GROWTH BY INDUSTRY

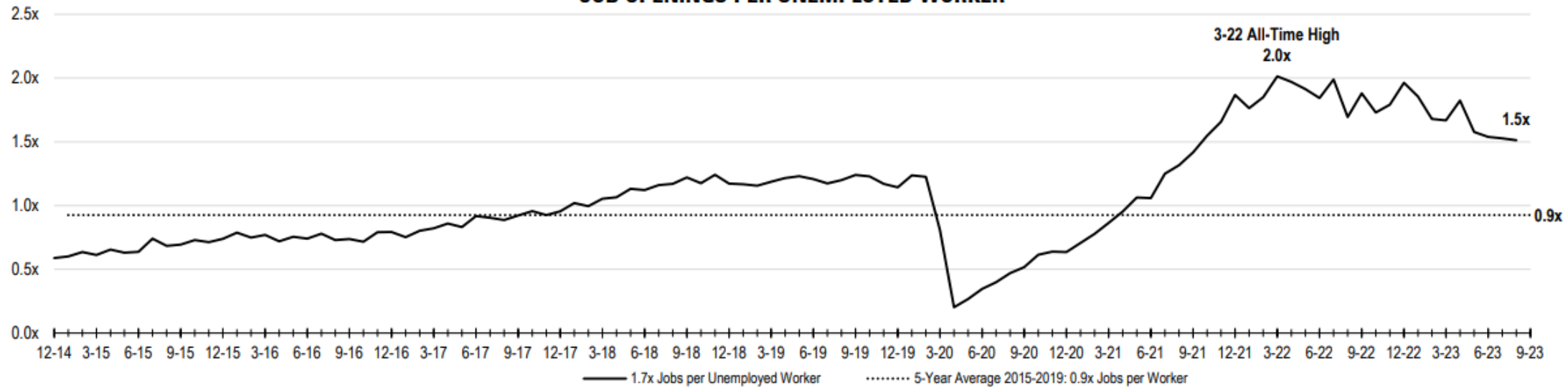


Monthly Payrolls Growth	September
Mining/Logging	+0.2%
Construction	+0.1%
Manufacturing	+0.1%
Trade, Transport, Utilities	+0.2%
Information	-0.2%
Financial Activities	+0.0%
Professional & Business Svcs.	+0.1%
Education & Health Svcs.	+0.3%
Leisure & Hospitality	+0.6%
Other Services	+0.1%
Government	+0.3%
Total	+0.2%

JOB OPENINGS & UNEMPLOYED WORKERS



JOB OPENINGS PER UNEMPLOYED WORKER



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